

FSC GCC Fixed Income Report

23/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.53	4.875	98.22	98.84	5.69	BB	AT MATURITY	USD
Oman Government International Bond	01/08/2019	01/08/2029	6.03	6.000	100.46	101.26	5.75	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.62	5.375	98.13	98.92	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.62	6.500	94.90	96.05	6.84	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.90	4.750	97.36	98.03	5.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.49	5.625	99.17	100.01	5.62	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.49	6.750	97.95	98.94	6.84	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.51	6.250	102.33	103.05	5.74	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.51	7.000	101.02	101.94	6.84	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.27	7.375	110.65	111.58	5.74	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.86	4.397	98.07	98.77	5.89	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.90	4.875	99.39	100.25	4.83	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.28	5.932	101.14	101.97	5.00	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.65	4.750	96.82	97.08	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.79	3.958	95.92	96.01	6.36	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.30	5.200	98.31	98.59	5.57	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.18	5.625	99.67	99.91	6.05	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.81	5.196	96.83	97.09	6.07	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.79	5.125	95.32	95.75	6.16	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.53	5.800	97.17	97.56	6.21	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.76	6.625	103.73	104.17	5.61	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.25	5.625	99.60	100.19	4.79	BB	AT MATURITY	USD
Lilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.31	6.500	98.81	99.36	8.60	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.55	98.48	10.24	04/06/2026	8.23	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.73	3.125	93.08	93.49	4.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	16/04/2020	16/04/2025	1.73	2.500	95.58	95.85	5.04	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.78	3.125	95.74	96.24	4.58	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.15	1.875	83.29	83.76	4.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.22	4.125	87.75	88.54	4.94	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.22	3.125	94.69	95.31	4.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.19	3.125	72.96	73.75	4.92	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.61	1.700	83.50	83.91	4.19	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.63	4.375	68.31	69.27	6.87	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.01	4.000	64.14	65.06	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.63	3.625	82.85	83.72	5.86	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.16	7.500	93.16	94.27	8.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.19	5.625	93.32	94.11	6.56	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.51	6.250	80.77	81.81	7.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.81	7.375	102.92	103.86	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.51	5.250	88.61	89.55	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.51	4.250	92.49	93.28	5.97	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.15	5.450	90.85	91.67	6.68	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.82	5.625	89.09	89.95	6.96	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.90	9.750	131.14	132.02	4.32	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.50	6.400	117.23	118.07	4.80	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.16	6.750	99.84	100.88	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.16	6.000	81.22	82.28	7.71	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.49	5.250	96.35	97.17	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.20	4.625	88.41	89.26	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.74	4.500	98.31	98.93	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.73	4.375	98.00	98.47	4.68	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.25	3.250	90.93	91.53	4.64	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.96	2.000	71.20	72.36	4.46	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.53	2.500	92.56	92.97	4.69	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.25	2.900	95.48	95.95	4.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.61	0.625	80.84	81.82	3.79	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.62	3.625	95.03	95.66	4.68	A+	AT MATURITY	USD	SA

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.70	7.105	99.36	100.23	7.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	06/07/2018	06/07/2023	(0.05)	6.499	#N/A N/A	#N/A N/A	#N/A N/A	NR	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.71	6.872	100.31	100.66	6.33	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.65	6.980	100.02	100.34	6.55	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.58	7.129	98.58	99.30	7.66	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.91	6.553	100.35	101.06	5.34	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.76	6.854	99.83	100.26	6.57	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.52	6.823	100.12	100.38	6.41	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.60	7.013	99.69	99.99	7.17	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.10	7.053	100.92	101.80	6.11	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2025	0.02	6.873	99.99	100.03	4.99	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.85	7.063	100.55	100.97	6.04	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.28	6.875	119.17	120.05	5.17	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.04	6.174	99.48	100.60	(9.11)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.74	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.33	114.13	5.03	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.41	114.21	5.02	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.34	6.500	103.58	104.32	5.89	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.94	6.850	109.27	110.21	5.77	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.20	6.875	102.24	102.83	5.48	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.30	7.625	101.38	101.54	6.35	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.30	8.375	105.11	105.90	7.02	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.97	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.73	6.500	101.84	102.84	5.80	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.81	7.375	102.92	103.86	6.66	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.31	6.250	99.88	100.55	5.80	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.24	6.250	101.44	102.02	5.90	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.26	7.500	101.52	101.79	7.00	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.52	7.500	99.44	99.64	7.75	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.52	6.723	98.60	99.28	7.54	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.61	6.578	98.06	98.77	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.03	6.579	98.36	99.18	6.81	NR	AT MATURITY	USD	QA
QNB Finance Ltd	02/12/2020	02/12/2025	2.36	6.717	99.22	100.01	6.81	-	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.61	6.549	99.66	100.49	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.12	6.614	97.90	98.62	6.90	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.55	6.674	100.98	101.14	6.19	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.72	6.810	99.92	100.28	6.46	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.14	7.040	100.94	101.50	5.75	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.64	6.840	100.03	100.46	6.18	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.14	7.040	100.90	101.47	5.79	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.89	6.804	99.96	100.40	6.42	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.15	6.752	99.37	100.15	6.74	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.23	7.320	100.17	100.30	5.99	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.65	6.440	97.51	98.22	6.86	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.50	6.557	97.76	98.63	6.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.66	6.764	99.68	100.15	6.63	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.51	6.533	98.89	99.69	6.67	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.02	6.010	97.60	98.37	6.61	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.69	6.542	99.17	99.91	6.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.53	6.434	97.42	98.28	6.88	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.53	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.55	7.750	100.00	100.49	7.53	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.60	6.875	97.06	97.39	7.72	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.57	6.750	98.52	98.75	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.58	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.95	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.88	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.96	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.55	6.884	101.44	102.42	6.52	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.51	6.496	101.00	101.78	6.06	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.69	6.592	101.32	102.03	6.07	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.33	6.589	101.41	102.06	6.02	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.57	6.589	100.41	101.34	6.31	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.61	6.115	100.76	101.42	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.13	6.291	100.48	100.98	5.99	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.10	6.361	100.62	101.23	5.99	-	AT MATURITY	USD	SA

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